

Trends in major financial indicators in the past 11 years

	FY2013 80th business period	FY2014 81th business period	FY2015 82th business period	FY2016 83th business period	FY2017 84th business period	FY2018 85th business period	FY2019 86th business period	FY2020 87th business period	FY2021 88th business period	FY2022 89th business period	FY2023 90th business period	FY2024 91th business period (Results forecast)
Fiscal year (million yen)												
Net sales	23,279	22,113	22,191	20,069	23,717	24,369	21,875	19,436	22,675	28,088	31,005	28,800
Japan	16,697	14,943	15,400	13,451	16,026	16,927	15,165	13,462	14,626	18,534	23,891	-
Overseas	6,582	7,169	6,790	6,618	7,691	7,442	6,709	5,973	8,049	9,553	7,114	-
Cost of sales	16,708	15,726	16,421	15,652	17,515	17,930	17,281	15,027	17,227	21,600	22,423	-
Gross profit	6,570	6,387	5,770	4,417	6,202	6,438	4,594	4,408	5,447	6,488	8,582	-
Selling, general and administrative expenses	4,078	4,085	3,893	4,194	4,727	4,605	4,337	3,992	4,131	4,858	5,174	-
Operating profit	2,492	2,301	1,876	222	1,474	1,833	256	416	1,316	1,629	3,407	1,400
Ordinary profit	2,582	2,289	1,801	217	1,480	1,804	243	441	1,313	1,651	3,473	1,400
Profit before income taxes	2,542	2,281	1,710	281	1,471	1,793	290	612	1,320	1,651	3,473	-
Profit attributable to owners of parent	1,651	1,506	1,172	126	1,065	1,339	(680)	497	1,147	1,241	2,955	980
Capital investment	3,040	1,011	407	463	734	720	641	359	513	995	1,304	2,800
Depreciation	872	1,056	970	955	977	955	1,030	948	920	885	901	1,200
Research and development expenses	664	688	703	511	904	1,305	1,204	1,223	1,250	1,576	1,791	1,800
Cash flows from operating activities	621	2,886	1,401	1,844	3,560	746	36	1,729	940	(198)	2,303	-
Cash flows from investing activities	(1,858)	(2,244)	(321)	(2,594)	(499)	(658)	(571)	(355)	(317)	(799)	(1,097)	-
Cash flows from financing activities	334	20	(1,484)	(94)	(1,135)	(961)	(659)	(249)	(1,666)	(189)	488	-
Segment information (million yen)												
Semiconductor business												
Net sales	6,372	7,039	6,103	5,751	7,016	6,816	5,688	5,709	7,791	8,146	7,902	7,700
Segment profit	352	859	180	77	657	452	(368)	172	767	510	271	0
Power supply business												
Net sales	16,906	15,073	16,087	14,318	16,700	17,553	16,186	13,727	14,884	19,941	23,103	21,100
Segment profit	2,139	1,442	1,695	145	817	1,381	624	244	548	1,118	3,135	1,400
As of the end of fiscal year (million yen)												
Cash and cash equivalents	5,212	6,204	5,654	4,966	6,820	5,963	4,659	5,870	5,026	3,959	5,825	-
Interest-bearing debt	1,560	1,832	1,001	1,150	200	100	-	-	-	-	1,000	-
Total assets	27,602	28,007	26,169	25,725	27,817	28,532	24,051	24,846	27,146	29,083	35,334	-
Net assets	16,756	18,665	18,421	18,248	19,314	19,952	18,489	19,336	19,810	21,065	24,432	-
Per-share data (yen)												
Earnings per share	114.75	100.80	79.29	8.71	73.48	93.44	(48.22)	35.42	83.30	95.33	222.19	73.68
Net assets per share	1,121.30	1,249.11	1,271.07	1,259.14	1,332.69	1,410.77	1,316.15	1,376.49	1,541.90	1,583.87	1,837.05	-
Dividends per share	15.0	17.0	23.0	10.0	20.0	28.0	13.0	15.0	25.0	30.0	50.0	40.0
Financial indicators (%)												
Operating profit/net sales	10.7	10.4	8.5	1.1	6.2	7.5	1.2	2.1	5.8	5.8	11.0	4.9
Return On Assets (ROA)	6.4	5.4	4.3	0.5	4.0	4.8	(2.6)	2.0	4.4	4.4	9.2	-
Equity ratio	60.7	66.6	70.4	70.9	69.4	69.9	76.9	77.8	73.0	72.4	69.1	-
Return On Equity (ROE)	10.7	8.5	6.3	0.7	5.7	6.8	(3.5)	2.6	5.9	6.1	13.0	4.1
Dividend payout ratio	13.1	16.9	29.0	114.8	27.2	30.0	-	42.3	30.0	31.5	22.5	54.8
Total shareholder return	108.8	115.3	104.7	96.8	288.1	163.7	100.8	162.4	163.7	194.2	345.1	-
Ratio of dividends to net assets	1.3	1.4	1.8	0.8	1.5	2.0	1.0	1.1	1.7	1.9	2.9	-
Shares and share prices												
Total number of issued shares	14,950,000	14,950,000	14,950,000	14,950,000	14,950,000	14,950,000	14,950,000	14,950,000	14,950,000	14,950,000	14,950,000	-
Total number of treasury shares	6,541	7,099	457,099	457,099	457,099	807,120	902,122	902,122	2,102,122	1,650,022	1,527,022	-
Share price at the end of period (yen)	627	648	563	506	1,615	853	469	817	800	950	1,790	-
Price earnings ratio (PER)	5.46	6.43	7.10	58.09	21.98	9.13	-	23.07	9.60	9.97	8.06	-
Price book-value ratio (PBR)	0.56	0.52	0.44	0.40	1.21	0.60	0.36	0.59	0.52	0.60	0.97	-